

RECORDATION NO. 14413-A

FILED

AUG 26 '99

12- PM

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N.W.
SUITE 200
WASHINGTON, D.C.

20006-2973

(202) 393-2266

FAX (202) 393-2156

OF COUNSEL
URBAN A. LESTER

August 26, 1999

Kim Batten
Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release and Satisfaction and Bill of Sale, dated as of August 16, 1999, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to Equipment Trust Agreement previously filed with the Commission under Recordation Number 14413.

The name and address of the party to the enclosed document are:

Trustee: The Bank of New York, as Successor Trustee to
Mercantile-Safe Deposit and Trust Company
10161 Centurion Parkway
Jacksonville, Florida 32256

A description of the railroad equipment covered by the enclosed document is:

all equipment covered by the Equipment Trust previously
filed herein

Mr. Vernon A. Williams
August 26, 1999
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Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Robert W. Alvord', with a stylized flourish at the end.

Robert W. Alvord

RWA/bg
Enclosures

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RELEASE AND SATISFACTION AND BILL OF SALE**THE CHESAPEAKE AND OHIO RAILWAY EQUIPMENT TRUST OF 1984**DATED AS OF AUGUST 15, 1984

KNOW ALL MEN BY THESE PRESENTS that The Bank of New York, as Successor Trustee to Mercantile-Safe Deposit and Trust Company, Trustee, under a certain Equipment Trust Agreement dated as of August 15, 1984, between Mercantile-Safe Deposit and Trust Company, Trustee, and The Chesapeake and Ohio Railway Company, said Agreement establishing Chesapeake and Ohio Railway Equipment Trust of 1984, hereby certifies that all of the \$18,600,000.00 principal amount of 11.500% Equipment Trust Certificates and dividend warrants appertaining thereto issued under said Equipment Trust, have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

The Bank of New York, as Successor Trustee to Mercantile Safe Deposit and Trust Company, does hereby declare said Equipment Trust Agreement dated as of August 15, 1984 to be satisfied and canceled and does consent that the same be discharged of record, and further The Bank of New York does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (successor by merger to The Chesapeake and Ohio Railway Company) all of its rights, title and interest in and to all of the railroad equipment of every character included in the Equipment Trust Agreement dated as of August 15, 1984 and now held by The Bank of New York.

IN WITNESS WHEREOF, The Bank of New York has caused these presents to be executed in its name by one of its Agents thereunto duly authorized and its corporate seal to be hereunto affixed and attested by its Agent as of this 14th day of August, 1999.

ATTEST:

THE BANK OF NEW YORK, as
Successor Trustee to
MERCANTILE-SAFE DEPOSIT AND
TRUST COMPANY, as Trustee

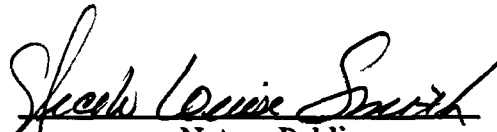
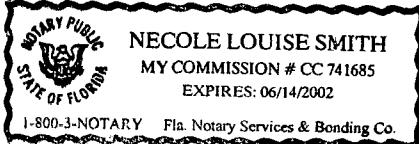
By: Sheryl Lee

By: Shawn Z. Offin
Agent

STATE OF FLORIDA)
) SS.:
COUNTY OF DUVAL)

On this 16TH day of August 1999, before me personally appeared SHARON L. ATKINSON, to me personally known, who, being by me duly sworn, says that he/she is an Agent of The Bank of New York, that the seal affixed to the foregoing instrument is the seal of said corporation, that said instrument was signed and sealed on behalf of the corporation by authority of its Board of Directors and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

RELSALED


Notary Public

NECOLE LOUISE SMITH
MY COMMISSION # CC 741685
EXPIRES: 06/14/2002
1-800-3-NOTARY Fla. Notary Services & Bonding Co.